

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 4, 2002

REGISTRATION NO.: 24265 BOOK: 86 PAGE: 009
BONDS ISSUED BY: Callaway County, Missouri
AMOUNT OF ISSUE: \$162,000.00 COUNTY: of Callaway
DATE OF ISSUE: December 1, 2002 MONTH OF MATURITY: March
PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (County Road 4001 Project and County Road 4009 and 4012 Project)

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 7,000.00	03/01/2004 *
	10,000.00	03/01/2005 *
	10,000.00	03/01/2006 *
	15,000.00	03/01/2007 *
	20,000.00	03/01/2008 *
3.500%	62,000.00	03/01/2008
	20,000.00	03/01/2009 *
	20,000.00	03/01/2010 *
	20,000.00	03/01/2011 *
	20,000.00	03/01/2012 *
	20,000.00	03/01/2013 *
4.375%	100,000.00	03/01/2013

ARE BONDS CALLABLE: Bonds maturing on March 1, 2013 may be called on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri

PURCHASE PRICE: \$157,375.00

INTEREST RATE: 4.6763%

ASSESSED VALUATION: \$566,788,749

INDEBTEDNESS: (Including this issue) \$1,276,935

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: 83.86% of landowners signed (4001 Project), 86.11% of landowners signed (4009 and 4012 Project)

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable